BOND MEASURE 2024 UPDATE AND EXPECTATIONS











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BOND MEASURE 2024



- Overview
- Benefits to SDCCD's Mission
- Bond Basics
- Completed, Current, & Future Actions
- Timeline
- Political Activity Reminders
- Priority Projects
- Questions & Discussion









OVERVIEW: CHANGES DRIVE NEEDS



- Many occupations and careers did not exist a decade ago
 - New education and training programs are needed to meet this burgeoning workforce, knowledge, and skills demand
- Evolving social changes are driving critical basic student needs
 - E.g., affordable housing, transportation, childcare, and secure food access
 - Basic needs are barriers for education and job training programs access and outcomes success



 Imperative to upgrade and update facilities to offer state-of-the-art educational and training programs to prepare students to thrive and succeed in evolving careers, support their families and communities, and drive our region's economic growth

OVERVIEW: LEVERAGING LEADERSHIP MOMENTUM



- Build on SDCCD's leadership in jobs training for first responders, nurses, and EMTs as well as for transfers to 4-year institutions
- Carry leadership momentum into biotechnology, cyber defense, sustainability fields, and many other emerging professions
- Education and training needs will continue to present in yetunforeseen ways due to evolving technologies and social changes











BENEFITS FOR SDCCD's MISSION



A new bond program will continue SDCCD's mission success supported by past investments made through Propositions S & N:

- Enhanced academic and career training environments that enable meeting requirements
 - of next-generation and beyond industry workforce needs
- Technological advancements, including smart classrooms, 21st Century labs, and other exciting digital infrastructure and software innovations
- Enhanced safety and security measures
- Community engagement involving local skilled labor and trades to benefit San Diego region communities and stimulate economic growth





BOND BASICS





BOND BASICS



California community colleges can fund facilities in a variety of methods

Cash

- "Pay-as-You-Go"
- Small and recuring capital projects and maintenance
- Projects built slowly over time
- Subject to willingness of Board on an on-going basis
- Opportunity cost of funds
- Easiest source of money

Voter Approved Debt (GO Bonds)

- Large capital expenditures
- Lowest cost debt
- General fund revenues are not tapped
- Must be voter approved
- Use of proceeds limited
- Capital plan subject to external factors (AV, tax rates)

Non-Voter Approved Debt

- Large-small capital expenditures
- No voter approval
- General fund obligation
- Pledge revenue
- Cost higher than GO bonds
- Examples are Certificates of Participation (COP), Lease Revenue Bonds

Federal & State Grants or Loans

- "Free" money with strings attached
- May require oversight or thorough review
- Application process can be drawn out and competitive
- Timing of funds can be uncertain
- Availability depends on political and economic environment

G.O. BOND REQUIREMENTS



Proposition 39

- Passed in 2000, Prop. 39 amended the California Constitution to lower the voter approval threshold to 55% for school and community college districts for GO Bond elections, where the District asks its voters to raise property taxes to repay bonds issued to fund construction, acquisition, repair, furnishing, and equipping of education facilities.
 - Bond election must occur on a regularly scheduled Statewide election date
 - At least **2/3 of the Board must approve** the Resolution ordering the Election
 - Detailed **project list & tax rate statement** must be included in the ballot measure
 - **Citizens' Oversight Committee** formed to ensure money is spent as promised and according to accounting & spending requirements with Annual Financial and Performance Audits
- Since 2010, Prop. 39 Education Bonds have an overall average pass rate of 81%
- Many districts have approved multiple bond measures to meaningfully fund their significant facilities needs

G.O. BOND REQUIREMENTS



Additional Requirements

- Statutory tax rate limit of \$25 per \$100,000 of Assessed Value (AV) per Bond Election for Community College Districts
 - At the time of a GO Bond issuance, tax rate projections must demonstrate that the tax rate will be no greater than \$25 per \$100K AV for bonds related to that specific bond measure
- Legal Bonding Capacity set at 2.5% of AV essentially a State debt limit







SDCCD ASSESSED VALUATION DATA



- The 2023-2024 AV for SDCCCD is \$253,089,287,688
- The District experienced strong AV growth most recent **year-over-year rate** of **7.3**%
- The District's **35-year compound annualized growth rate (CAGR)** is **5.6**%
- For FY 2023-2024, the District's net bonding capacity is approximately \$5 billion

Total Assessed Valuation	A.V. Growth Rate Projected	2.50% Gross Bonding Capacity	Less: GO Bonds Outstanding	Net Bonding Capacity
\$253,089,287,688	7.32%	\$6,327,232,192	\$1,347,024,859	\$4,980,207,334
263,212,859,196	4.00%	6,580,321,480	1,285,924,859	5,294,396,621
273,741,373,563	4.00%	6,843,534,339	1,220,489,859	5,623,044,480
284,691,028,506	4.00%	7,117,275,713	1,149,859,859	5,967,415,854
296,078,669,646	4.00%	7,401,966,741	1,073,014,859	6,328,951,883
307,921,816,432	4.00%	7,698,045,411	988,939,859	6,709,105,552
320,238,689,089	4.00%	8,005,967,227	899,064,859	7,106,902,369
333,048,236,653	4.00%	8,326,205,916	803,879,859	7,522,326,058
346,370,166,119	4.00%	8,659,254,153	698,984,859	7,960,269,294
360,224,972,764	4.00%	9,005,624,319	586,099,859	8,419,524,460
374,633,971,674	4.00%	9,365,849,292	472,139,859	8,893,709,433
389,619,330,541	4.00%	9,740,483,264	412,460,663	9,328,022,600
405,204,103,763	4.00%	10,130,102,594	369,027,795	9,761,074,799
	\$253,089,287,688 263,212,859,196 273,741,373,563 284,691,028,506 296,078,669,646 307,921,816,432 320,238,689,089 333,048,236,653 346,370,166,119 360,224,972,764 374,633,971,674 389,619,330,541	\$253,089,287,688 7.32% 263,212,859,196 4.00% 273,741,373,563 4.00% 284,691,028,506 4.00% 296,078,669,646 307,921,816,432 4.00% 320,238,689,089 4.00% 333,048,236,653 4.00% 346,370,166,119 4.00% 360,224,972,764 4.00% 374,633,971,674 4.00% 389,619,330,541 4.00%	Total Assessed Valuation Projected Capacity \$253,089,287,688 7.32% \$6,327,232,192 263,212,859,196 4.00% 6,580,321,480 273,741,373,563 4.00% 6,843,534,339 284,691,028,506 4.00% 7,117,275,713 296,078,669,646 4.00% 7,401,966,741 307,921,816,432 4.00% 7,698,045,411 320,238,689,089 4.00% 8,005,967,227 333,048,236,653 4.00% 8,326,205,916 346,370,166,119 4.00% 8,659,254,153 360,224,972,764 4.00% 9,005,624,319 374,633,971,674 4.00% 9,365,849,292 389,619,330,541 4.00% 9,740,483,264	Total Assessed Valuation Projected Capacity Outstanding \$253,089,287,688 7.32% \$6,327,232,192 \$1,347,024,859 263,212,859,196 4.00% 6,580,321,480 1,285,924,859 273,741,373,563 4.00% 6,843,534,339 1,220,489,859 284,691,028,506 4.00% 7,117,275,713 1,149,859,859 296,078,669,646 4.00% 7,401,966,741 1,073,014,859 307,921,816,432 4.00% 7,698,045,411 988,939,859 320,238,689,089 4.00% 8,005,967,227 899,064,859 333,048,236,653 4.00% 8,326,205,916 803,879,859 346,370,166,119 4.00% 8,659,254,153 698,984,859 360,224,972,764 4.00% 9,005,624,319 586,099,859 374,633,971,674 4.00% 9,365,849,292 472,139,859 389,619,330,541 4.00% 9,740,483,264 412,460,663

HISTORICAL G.O. BONDS ELECTIONS



General Obligation (G.O.) bond measures are the most utilized method of funding capital plans for K-12 and Community Colleges.

Since 2001, there have been 1,463 elections approved for a total of \$203 billion.

ELECTION YEAR (a)	NUMBER OF APPROVED ELECTIONS	VOTER APPROVED GO AUTHORITY (MILLIONS)	GO AUTHORITY ISSUED (MILLIONS)	UNISSUED GO AUTHORITY (b) (MILLIONS)	% UNISSUED
2001	50	\$4,413	\$4,387	\$26	0.6%
2002	151	15,567	15,489	77	0.5
2003	11	1,553	1,538	15	1.0
2004	112	11,561	11,547	14	0.1
2005	35	6,294	6,099	194	3.1
2006	93	10,301	9,267	1,034	10.0
2007	11	1,253	576	678	54.1
2008	142	28,001	20,226	7,775	27.8
2009	2	69	69	0	0.0
2010	62	5,015	4,716	299	6.0
2011	7	981	981	0	0.0
2012	116	15,287	13,728	1,559	10.2
2013	8	330	327	3	0.8
2014	127	12,598	11,103	1,495	11.9
2015	9	1,143	862	281	24.6
2016	219	29,641	20,656	8,985	30.3
2017	2	155	96	59	38.1
2018	128	17,865	10,755	7,110	39.8
2019	-	0	0	0	-
2020	92	18,793	4,085	14,707	78.3
2021	0	0	0	0	-
2022	86	22,198	186	22,012	99.2
TOTAL	1,463	\$203,017	\$129,127	\$66,322	32.7%

HISTORICAL ELECTION RESULTS (CA CCDs)



Since 2001, there have been over 150 Prop. 39 CCD bond elections with **an overall pass rate of 85%** through November 2022. There were eight bond measures on the November 2022 ballot from CCDs with seven passing (88%).

County	College District	Measure	Bond Amount	% Yes	Final Results
Fresno/Madera	West Hills CCD SFID #1	К	\$ 25,100,000	61.9%	\checkmark
Fresno/Madera	West Hills CCD SFID #3	J	\$ 8,600,000	47.9%	×
Imperial	Imperial CCD	В	\$ 130,000,000	60.0%	\checkmark
Los Angeles	Cerritos CCD	СС	\$ 425,000,000	57.6%	\checkmark
	Los Angeles CCD	LA	\$ 5,300,000,000	62.3%	\checkmark
	Pasadena Area CCD	PCC	\$ 565,000,000	70.6%	✓
	Santa Monica CCD	SMC	\$ 375,000,000	57.7%	\checkmark
Tulare	College of the Sequoias CCD	С	\$ 95,000,000	55.8%	\checkmark
Total CCD	8 Measures		\$ 6,923,700,000		
Passing	7 Measures (87.50%)		\$ 6,915,100,000	99.9%	

SAMPLE BOND PROGRAM: FACTORS & OPTIONS



Initial Assumptions

District Assessed
Valuation (AV) &
Growth Rate

- District AV: **\$253 billion**
- **AV** Growth: **4.00% or 4.25%**
- The size of the District's tax base determines the size and amount of the bond program
- Future growth rate projections are a major component of District's bond program

Timing of Bond Sales

Issuance Schedule: Up to 9
 Series sold every 3 years at approx. equal par amounts

- Estimated timing of project cash flow needs
 - Maximizing near-term financings may limit future bond structuring flexibility

Cost of Funding

- Current Market Rates
- 25 or 30-Year Bonds
- Current Interest Bonds Only
- Volatile Interest rate markets can change dramatically borrowing costs even out over time
- Length of Final Maturity
- Current Interest & Capital Appreciation Bonds

PROPOSED BOND PROGRAM: P & I PAID YEARLY



	Option 1	Option 2
Total Authorization Amount	\$ 3,500,000,000	\$ 3,500,000,000
AV Growth	4.00%	4.25%
No. of Series	9	7
Issuance Schedule	Every three years	Every three years
Amount Per Issuance	\$ 390,000,000	\$500,000,000
Final Issuance	2049	2043
Maximum Term	25 Years	30 Years
Final Maturity	2074	2073
Total Debt Service	\$ 6,242,500,000	\$7,697,525,000
Tax Rate per \$100,000 AV		
Max Tax Rate	\$ 25.00	\$ 25.00
Average Tax Rate	\$ 21.75	\$ 23.77

Impact of Increased AV Growth Assumption

+0.25%

- More funds& Sooner
- Longer term bonds
- >>> \$1.45B higher debt service
- >>> Higher avg. tax rate

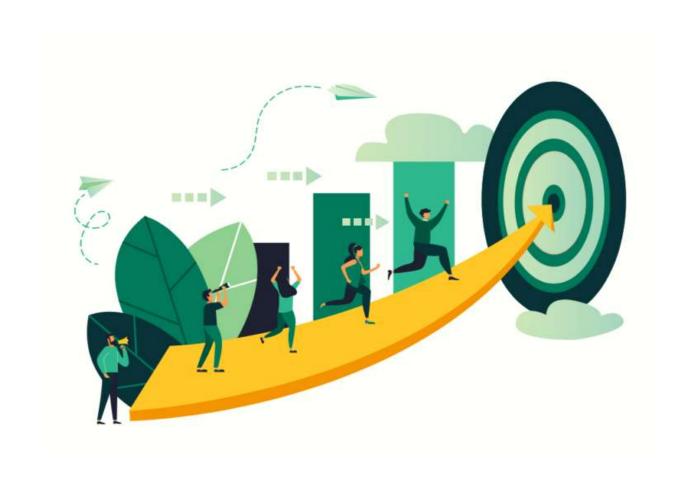
EXPECTED BOND ELECTION TIMELINES



TASK	RESPONSIBLE PARTY	TIMING
Update project list/Master Plan cost estimates	District	Ongoing
Form Campaign Committee and conduct kickoff meeting	Campaign Committee	August - November 2023
Conduct Voter Survey	Consultant	End of 2023
Initiate public information program, speaking with elected officials, large taxpayer groups, community service groups to discuss proposed bond measure	District	Ongoing
Board meeting – Voter Survey Results Presentation	Consultant	December 2023
Finalize Capital and Financing Plan based on community outreach	Consultant/District	April 2024
Prepare Resolution for Calling Election, including ballot language, project list, tax rate statement	Consultant/Bond Counsel/ District	June 2024
Board Meeting – Board Action to Adopt a Resolution Calling an Election	District	June/July 2024
Deadline to submit Resolution Calling Election and tax rate statement to County	District	August 9, 2024
Prepare Argument in Favor of Measure	Consultant/District/ Counsel	Ongoing NLT August 2024
Submit Argument in Favor of Measure	Consultant/District/ Counsel	August 2024
Plan/Prepare/Run Campaign	Consultant/Campaign Committee	January - November 2024
Election Day	Campaign Committee	November 5, 2024

COMPLETED, CURRENT, & FUTURE ACTIONS





COMPLETED ACTIONS TO DATE



Many steps, deliverables, and actions have already been completed to support a new bond:

- Project Rankings Based of each college's FSPs and by Facilities Condition Index (FCI) to baseline building conditions; District and colleges consensus
- Energy & Environmental Component Completed draft Strategic Energy and Environmental Plan (SEEP), which details an optimized plan for the District to reduce energy use costeffectively across all ten campuses
- Polling public poll completed to gauge public perception of Proposition S & N construction bonds as baseline for assessing new bond support
- Bond Program Cost Estimate Completed Rough Order of Magnitude (ROM) estimates on all identified projects to prepare a preliminary bond 'budget'
- Initial draft bond measure/resolution language completed

COMPLETED COLLEGE PROJECT RANKINGS

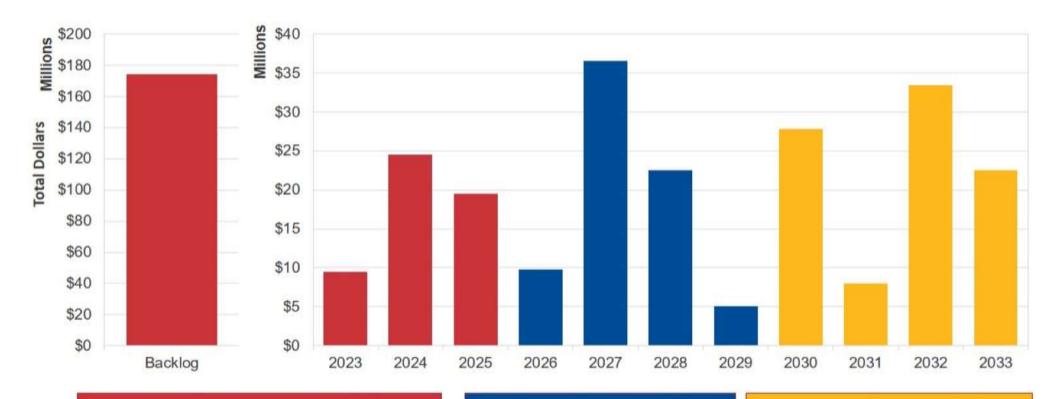


- Comprehensive and detailed site inspections completed in April/May 2023
- Projects were then prioritized through process, methodology, and consensus
- Projects were also identified by type new, renovation, demolition, etc. and grouped as applicable
- All consensus rankings adhered to a set of guiding principles:
 - Fully socialized and agreed to by each college
 - Safety first
 - Meets Facilities Strategic Plan goals as defined by the colleges and stakeholders
 - Projects required to provide a new service outweigh replacement or renovation of buildings supporting existing programs
 - Buildings with "Low" FCI scores should generally rank lower
 - Minimize need for swing-space construction (min nonproductive program costs)



Modeling the Next 10 Years of Campus Need

Breaking down Timeframe A, B and C to plan for future needs



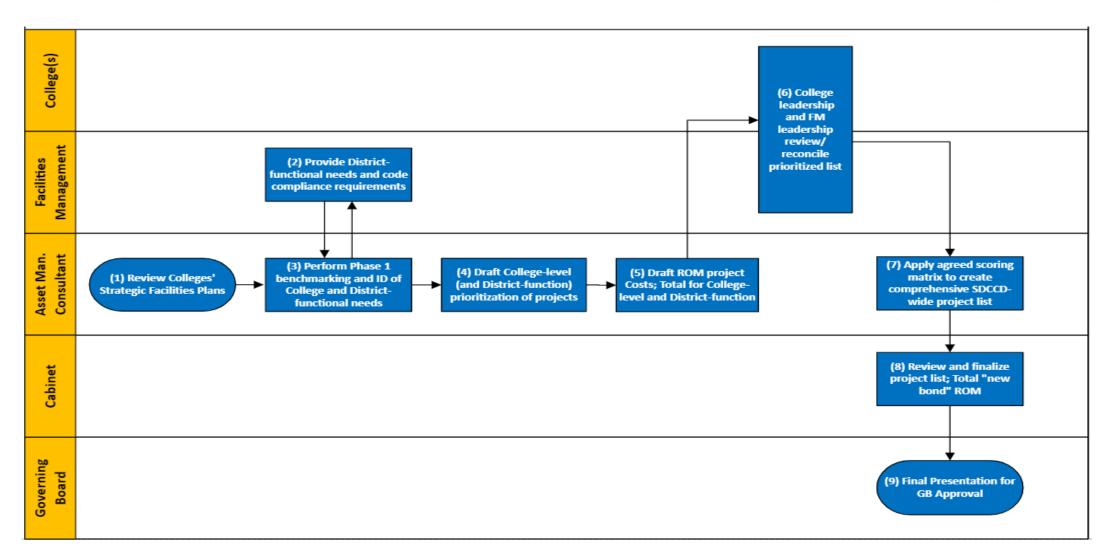
Timeframe A (Backlog + 1-3 Years): \$229M

Timeframe B (4-7 Years): \$75M

Fimeframe C (8-10 Years): \$90M

PROJECT RANKINGS: PROCESS





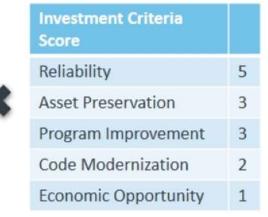


Scoring metrics are flexible



Campus	
North Campus	2
West Campus	2
East Campus	1
South Campus	1

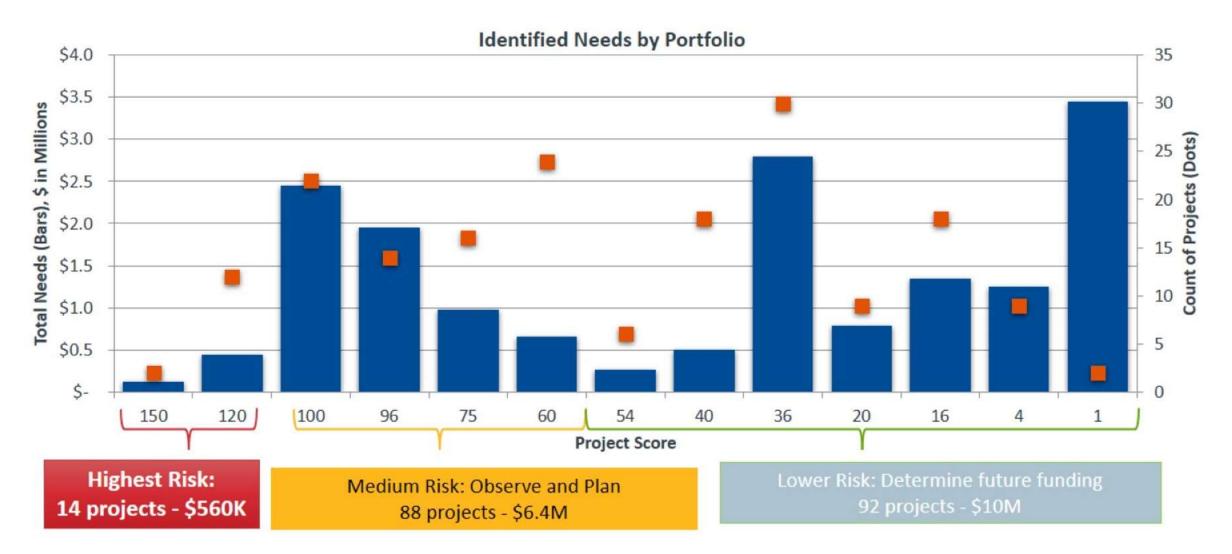
Building Score	
Academic	3
Science/Research	3
Residence Halls	3
Student Life	2
Admin Building	2
Support	1





Timeframe Score	
Backlog	5
A (0-3 years)	4
B (4-7 years)	2
C (8-10 years)	1



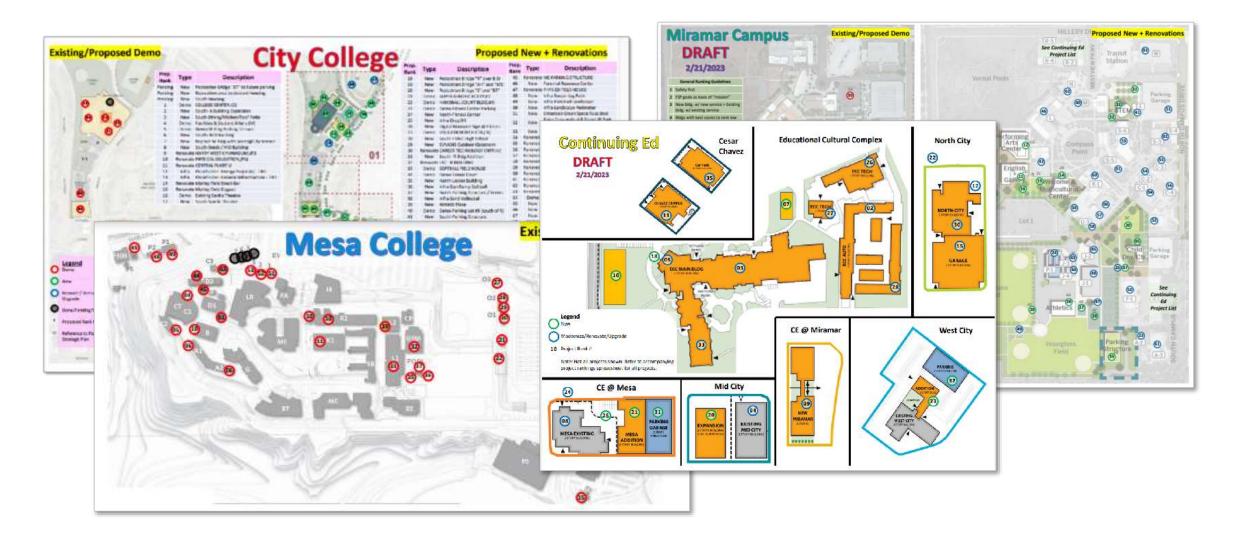




Α	В	C	D	E	F	G	Н	1	J	K	L	M	Ν	0	Р	Q
	DRAFT City - Project Ranking Systems "C		Systems "CORF" Review			Based on 4/12/23 meeting and 5/4 + 5/10 feedback										
	"Rank I	terations	II .				A10	B20	B30	C30	D20	D30	D40	D50	E10	5/10/2023
City Request 5-04-23		"Sub Projects" 5-04-23	Proposed Rank 2-21-23	FSP#	Type	Description		Exter	Roof	nt. Fin	Plumb	HVAC	FP		Equip	Comments
	1	1	A 1	, T	Demo	CO LEGE CENTER,(D)	12	8	16	7	54	80	16	12	20	
	1	2	2	18	New	Sou h- Type - indicates new buildi	nσΩ	r ctri		re c						to house "M" functions
4	1	3	3	19	New	Court					aCIII.	Jiitic	711			to house "M" functions
	Pron	nsed I	Rank - s	subject	Demo	Fac iti of existing building or area	, or r	eno	vaπo	on				8	8	building on EQ fault
				•	Demo	De lo Managaraneng remoce										
	to	cnange	e as pro	ojects	Demo	Exiting Saville Theatre (connected to "C")			_							
1	may	need/	to be g	roups	New	South-Saville Theatre	Ge	ner	al ru	le-o	f-th	umb	- if i	renc	vati	on exceeds
3	tog	ether	re-rank	ed or	Renovate New	MARRY WEST GYMNASIUM, (P3 South-Housing	50%	6 of 1	repla	acen	nent	valu	ue, t	he r	nmendation	
,	tog			cu, oi	New	Recreation area by student housing							nd b			
8		re-i	ocated	50	New	Pedestrian Bridge "BT" to future parking				15 10	uen	io a	iiu b	unu	HEW	
5	6	1	8	24_	New	South-Seeds / MO Building										
	6	2	7	23	New	Replace M Bldg with Seeds@City terrace										
	6	3	6	22	N	SP# - refers to Facilities										
6	7	-	46	17												
7	8	-	10		R Sti	rategic Plan (FSP) project	36	24	48	20	72	240	48	72	48	
8	9	1	18	25	g	roupings or project # on										
8	9	2	19	35		ssociated campus maps										
8	9	3	20	34	а	330 clated callipus Iliaps										
8	9	4	67	15	New	Pedestrian Bridge over Park Blvd										
9	10	1	53	28	New	Marquee Sign at C St & Park Blvd										

PROJECT RANKINGS: DELIVERABLES/OUTCOMES





STRATEGIC GOAL ALIGNMENT & IMPLEMENTATION



SDCCD's Strategic Plan Goal E: State-of-the-Art Facilities

District has met the following objectives to guide bond planning:

- E1: Facility Strategic Plan (FSP) created and approved for each college by BOT
- E1: Project Rankings process implements goal ensuring coordinated prioritization within and between FSPs
- E2: Pursuit of new bond implements goal to fund new buildings and renovations
- E2: Project Rankings process implements goal by aligning facilities with programs and mission
- E3: Draft Strategic Energy and Environmental Plan (SEEP) completed and under participatory governance review
- E3: Draft Climate Action Plan completed under participatory governance review
- E3: Draft Greenhouse Gas Inventory completed and under review

San Diego Community College District Strategic Plan - FINAL



GOAL E: STATE OF THE ART FACILITIES

Increase efficiency, health, safety, service levels, conservation, sustainability, resilience, access, and inclusion, and physical asset protection and management in support of the District's mission.

OBJECTIVES

- E1: Evaluate and implement Facility Strategic Plans (FSP) for each college, ensuring coordinated prioritization within and between all FSPs. [On-going]
- E2: Fund, design, construct, and renovate buildings and grounds to best align with the District's programs and mission. [On-going]
- E3: Develop an Energy Strategic Plan (ESP) to increase energy efficiency, reduce costs, carbon and other harmful emissions and waste by products, and to maximize renewable and clean energy usage (Short-term: 0-2 years)
- E4: Monitor, document, and manage all physical assets to maximize useful life cycle and reduce costs. [On-going]
- Enhance facilities, public safety, and associated and ancillary services and service levels for responsiveness, scope of services, mission support effectiveness, alignment with SDCCD and each college's values. [On-going]
- E6: Initiate, support, and coordinate with Board and designated Trustees and community groups to identify, prioritize, define, and justify all projects for a new bond measure; assist in drafting measure language, supply information, and expertise to support the successful passage of a bond measure and possible parcel tax measure. [Short-term: 0-2 years]
- E7: Assess and evaluate options for funding, development, and operations; design and construct low cost student and faculty/staff housing on or near SDCCD property and program sites to support academic, CE, and basic needs programs and mission. [Short-term: 0-5 years]
- E8: Leverage the design and development of state-of-the-art facilities as a workforce development opportunity for students. [On-going]

STRATEGIC GOAL ALIGNMENT & IMPLEMENTATION



SDCCD's Strategic Plan Goal E: State-of-the-Art Facilities

District has met the following objectives to guide bond planning:

- E4: Physical plant condition assessment completed (FCI) to support bond project rankings and set basis for and initiate physical plant asset life-cycle management program
- E4: Implemented Return On Physical Assets (ROPA) program; completed baseline assessment of ongoing Facilities services/M&O investment, including support for new construction
- E5: Priority projects for new bond program include projects aligned with SDCCD's values:
 - childcare facilities
 - space for wrap-around family support services
 - affordable student and employee housing
 - veteran support centers, affinity spaces, etc.

San Diego Community College District Strategic Plan - FINAL



GOAL E: STATE OF THE ART FACILITIES

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STRATEGIC GOAL ALIGNMENT & IMPLEMENTATION



SDCCD's Strategic Plan Goal E: State-of-the-Art Facilities

District has met the following objectives to guide bond planning:

- E6: Initial steps completed/implementing follow-on steps per goal as outlined in this BOT Workshop:
 - Initiate, support, and coordinate with Board and designated Trustees and community groups to identify, prioritize, define, and justify all projects for a new bond measure; assist in drafting measure language, supply information, and expertise to support the successful passage of a bond measure
- E7: Completed evaluation of options per goal and initiated first affordable student housing project via P3
- E8: Per goal, implementing new bond program CBA with Trades Association to include workforce development opportunities for SDCCD students

San Diego Community College District Strategic Plan - FINAL



GOAL E: STATE OF THE ART FACILITIES

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- E8: Leverage the design and development of state-of-the-art facilities as a workforce development opportunity for students. [On-going]

PRELIMINARY POLLING



- A recent survey of 1,000+ likely November 2024 voters reflected important attitudes regarding SDCCD and the public's understanding of Propositions S & N as indication of support for a new bond program
- Voters of all ages and political parties have favorable opinions of SDCCD and its colleges

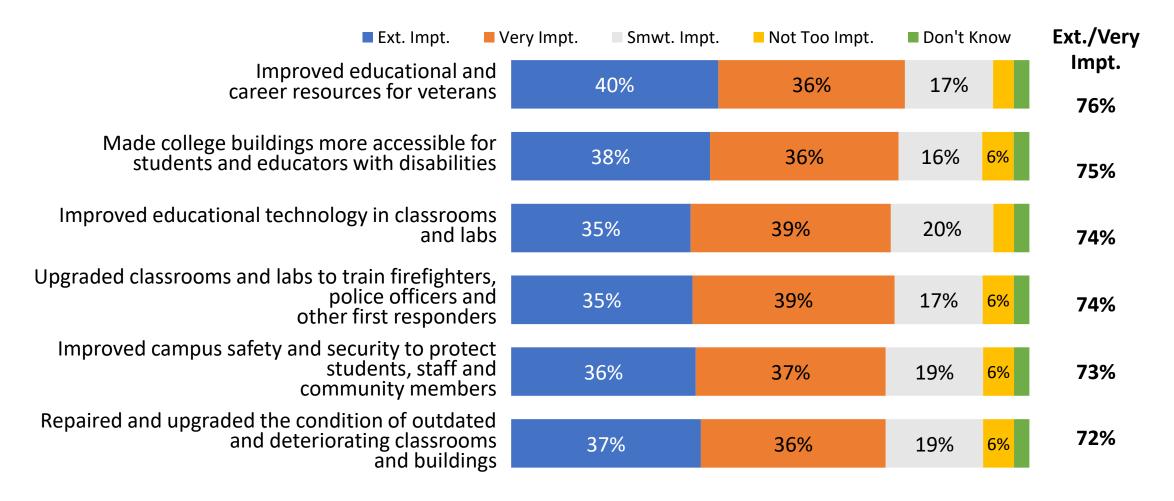


- 7/10 voters support propositions S and N once provided a brief description.
- Voters most value projects that improve job training/vocational programs (e.g., nurse/healthcare workers) protect affordability, and prepare students for transfer

PRELIMINARY POLLING



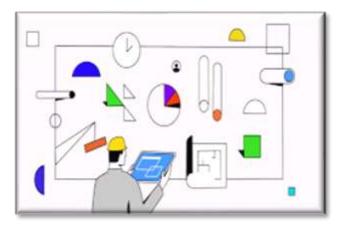
Voters strongly value the benefits of the bond measures



CURRENT TASKS: COST ESTIMATION



- Bond program costs for each project on the Districtwide Priority List were estimated and aggregated
- Estimation scenarios based on anticipated cost escalations for differing time horizons:



Start Year	2026	5-10 Years	10-15 Years	15-20 Years
Cost Escalation	14.25%	42.00%	70.00%	95.00%
Total Costs	\$4,804,028,880	\$5,970,871,781	\$7,148,226,781	\$8,199,436,601

 Once the total bond amount supported by voters is known, the District with colleges will reevaluate bond priority list

FUTURE TASKS: DISTRICT



- Build on current draft bond measure/resolution language
 - Ensure language is consistent with project priorities list
 - Vet language through counsel; statute compliance
 - Align with stakeholders (e.g., Trades, taxpayer assoc., etc.)
 - Align language with new polling results
- Build on current New Bond Narrative
 - Create additional communication and information materials
 - Create a New Bond website
 - Create a New Bond presentation for sharing with community and civic organizations (i.e. 'traveling road show')



FUTURE ACTIONS: CAMPAIGN COMMITTEE



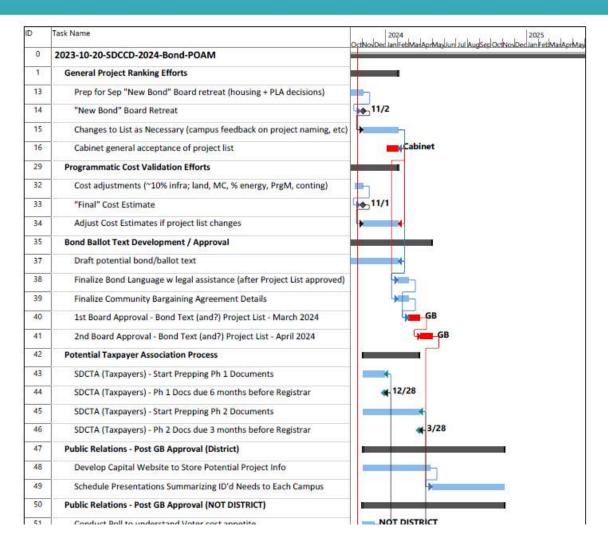
- Board of Trustees (BOT) to coordinate with informal "citizens campaign committee"
- Fundraise to conduct polling
 - Test projects' appeal
 - Test priorities
 - Test bond amount
 - Test ballot language
 - Test narrative

- Form a formal advocacy group
 - Campaign strategy formulation
 - Hire consultant
 - Formulate and implement
 - Feedback on narrative
 - Formulate ballot language



FUTURE ACTIONS: TIMELINE*





^{*} Activities of Campaign Committee occur independently and separately

FUTURE ACTIONS: THROUGH DECEMBER 2023



Task	Responsibility
Recommended changes to the Project Priorities List as necessary	District Staff
District leadership review and approve Project Priorities List	Cabinet (Acting chancellor, vice chancellors, and college presidents)
Draft ballot resolution language	District Staff/BOT Subcommittee
Legal review of ballot language	Legal Counsel/District Staff
Finalize bond language using approved SFP project lists	District Staff/BOT Subcommittee
Bond program budget validation (multiple series assuming 25-30 year bonds)	Polling Consultant/Bond Counsel/District Staff
Preparation and completion of documents for San Diego County Taxpayers Association - targeting Phase I documents to SDCTA by 12/20/2023	District Staff

FUTURE ACTIONS: JANUARY TO JUNE 2024



Task	Responsibility
First Reading of Finalized Project Priorities List – February 2024	Governance Process/BOT
Second Reading/Approval of Finalized Project Priorities List – April 2024	Governance Process/BOT
Preparation and completion of Phase II documents for San Diego County Taxpayers Association – due 6 months before final ballot text goes to County Registrar of Voters – targeting March 28, 2024	District Staff
Deadline for Resolution order the election – requires 2/3 approval and must be completed 90-131 days before the election – targeting May 6, 2024	Board of Trustees
Final ballot text to Registrar of Voters – due June 30, 2024	District Staff

FUTURE ACTIONS: JULY TO DECEMBER 2024



Task	Responsibility
Deadline: Mailing of Sample Ballots (21-40 days before the election) – 9/10/2024	County Registrar of Voters
Deadline: Statement of Election Results (<28 days after election) – 12/12/2024	County Registrar of Voters
Deadline: Declaration of Results – 12/12/2024	County Registrar of Voters
Decision to issue bonds – 12/12/2024	District Staff (Finance)

Looking Ahead...

Upon the successful passage of a bond, California law requires a Citizens' Oversight Committee to be formed within 60 days after the election – initiate recruitment process now, continue through successful passage of bond measure.

REMINDERS AND EXPECTATIONS: ALLOWED PROJECTS



Article XIIIA of the California Constitution:

"Bonded indebtedness incurred by a school district, community college district, or county office of education for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities"

Traditional Projects		Additional Eligible Projects	
 New construction and facility replacement Academic facilities Athletic facilities Student service center Libraries Administrative buildings Food service facilities Bookstores 	 Furnishing and equipping facilities Facilities repairs and upgrades Safety and security upgrades Plumbing upgrades Roof repair and replacements Electrical upgrades 	 Technology equipment & infrastructure upgrades Modernization of instruction labs with career training equipment Energy efficiency and sustainability Solar energy projects LED lighting, photovoltaic systems HVAC upgrades for energy cost savings Student housing Workforce housing Endowments Paying off existing debts (e.g., leases, COPs) 	

REMINDERS AND EXPECTATIONS: CONDUCT



Finance and political conduct rules for bond and tax elections:

- State law provides that any person who uses public funds or resources to support a bond measure may face imprisonment, fines, or both. Officials can also be held personally liable to reimburse the public agency for any misspent funds. Violation of these rules could cause an election to be invalidated.
- Any officer or board member may appear at any time before a public or private organization, when requested to do so by the organization, to present the District's view of a bond measure, to discuss the reasons why the governing board has called a bond election, and to answer taxpayer questions. It is recommended that a written invitation be obtained from the requesting group.

REMINDERS AND EXPECTATIONS: USE OF FUNDS



Public funds, services, supplies, or equipment *may not* be used for the following:

- To recruit or organize supporters or raise funds for a future campaign, hire a consultant to develop a public relations and fund-raising strategy, or any other activities that form the basis for an eventual bond measure campaign, even before an election is called by the BOT
- To urge voters to favor or oppose a bond measure that is before the voters
- To purchase such campaign items as bumper stickers, posters, or advertising
- To release public employees from ordinary duties during the paid working day to allow them to campaign on behalf of a bond measure
- To disseminate partisan campaign literature prepared by private partisan groups; this includes the use of a public agency's personnel, internal mail system, or other facilities to circulate partisan materials to employees or the public at large.

REMINDERS AND EXPECTATIONS: ACTIVITIES



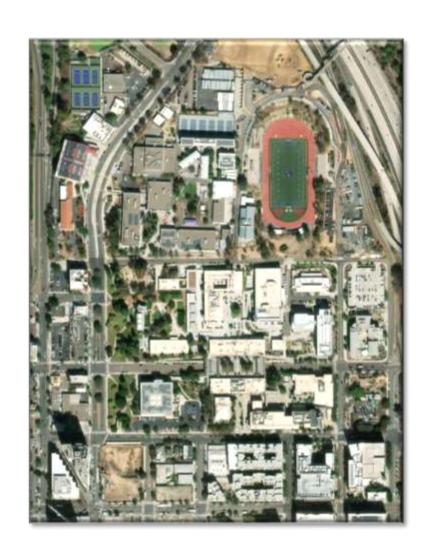
A school or community college district, its officers or employees *may*:

- Undertake studies (including voter surveys) and gather data in connection with the condition and needs of the campus buildings, as well as financial support and general management, including hiring consultants for the purpose
- Inform the citizens of the District's educational programs and activities
- Submit a partisan ballot argument for a bond measure
- Distribute information to the public that constitutes a fair and impartial presentation of relevant facts to aid voters in reaching informed judgment regarding bond issue
- Give a fair presentation of the facts in response to a citizen's request for information
- Make a public forum available on equal terms to all sides in a campaign

TOP 10 PROJECTS: CITY COLLEGE



- "A" building extension: dining/kitchen/roof patio
- New Saville theatre
- Harry West gymnasium A/C upgrade
- Student housing
- New space for SEEDS at City program
- Parental resource center
- Renovation of physical education (P1) building
- Pedestrian bridges between buildings
- New marquee Sign
- New high school



TOP 10 PROJECTS: MESA COLLEGE



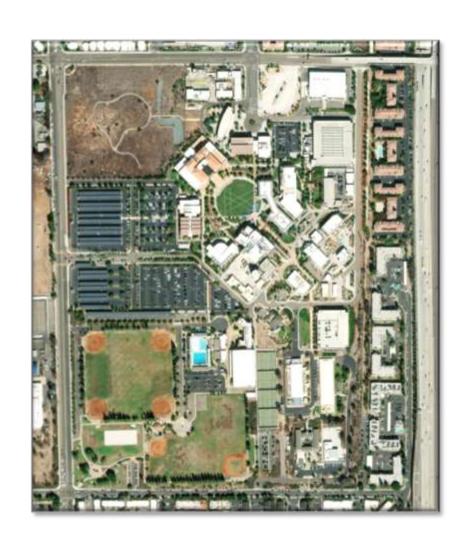
- New gym and support buildings
- New pool and aquatics center
- New sports fields
- New volleyball and tennis courts
- Demo old athletic support buildings
- New child development center
- New community clinic
- New high school
- New English center
- New Facilities Support



TOP 10 PROJECTS: MIRAMAR COLLEGE



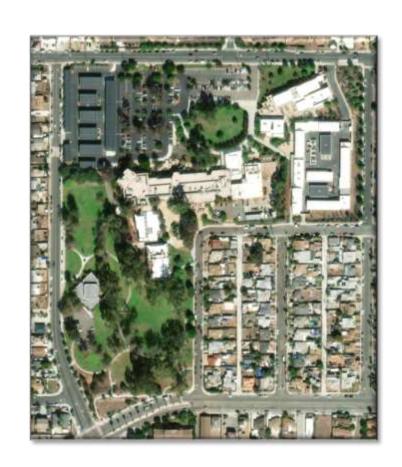
- Montgomery field hangar (Aviation program)
- New child development center
- New performing arts center
- New English building/gallery
- New welcome center/MC center
- Black Mountain Road entrance improvements
- New STEM lab/health
- Playground improvements at CDC
- New athletics building, courts, and fields
- New parking structure with field on top



TOP 10 PROJECTS: COLLEGE OF CE



- Welding shop upgrades (ECC)
- Auto body shop upgrades (ECC)
- Address wind/water issue (CE Mesa)
- Expansion, renovation & improvements (ECC)
- Ceramics addition (ECC)
- Student union/art gallery (ECC)
- Expansion, renovation & improvements (Mid-City)
- New childcare/health care/cultural village (Mid-City)
- Renovate amphitheater (ECC)
- Expansion, renovation & improvements (West City)



PRIORITY PROJECTS: DISTRICTWIDE



- New District maintenance, dispatch, security center
- New District headquarters
- New District maker's space
- Districtwide infrastructure planning management



QUESTIONS & DISCUSSION



