

## Financial Aid

## 2025 – 2026 Verification Worksheet for Dependent Students

Your Free Application for Federal Student Aid (FAFSA) or California Dream Act Application (CADAA) was selected for a review process called verification. In this process, San Diego Mesa College will compare your financial aid application with the information included on this worksheet and with any other required documents. Financial Aid regulations require us to ask for this information before disbursing any Federal or State Student Aid. If there are differences, your application information may need to be corrected. If you have questions about the verification process, please contact the San Diego Mesa College Financial Aid Office as soon as possible to avoid a delay in the processing of your financial aid.

### A. Student's Information

**Last Name**

**First Name**

**M.I.**

**Student ID Number (10 Digits)**

### B. Dependent Student's Family Size

Family size includes:

- The student.
- The student's parents (or stepparent, if applicable) even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if all the following are true:
  - They live with the student's parents (or live apart because of college enrollment);
  - They receive more than half of their support from the student's parents; and
  - They will continue to receive more than half of their support from the student's parents from July 1, 2025 through June 30, 2026.
- Other persons if the following are true:
  - They live with the student's parents;
  - They receive more than half of their support from the student's parents; and
  - They will continue to receive more than half of their support from the student's parents through June 30, 2026

The provided criteria for “dependent children” or “other persons” mirror the requirement that family size align with those the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2025-2026 financial aid application. As a result, the parent should not include any unborn children in the family size.

[illegible]

Last Name	First Name	M.I.	Student ID Number (10 Digits)
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### C. Tax Return Transcript, Tax Filer and Income Information

Complete this section if the student and/or parent(s) filed or will file a 2023 IRS Federal Tax Return.

*Check All that apply*

	Student	Parent 1	Parent 2
Check here and provide a signed copy of your submitted 1040 with all schedules for 2023 or a 2023 Federal Tax Return Transcript. <i>To obtain an IRS Tax return Transcripts, go to <a href="https://www.irs.gov/transcript">www.irs.gov/transcript</a> and click on the "Get Transcripts ONLINE or Get Transcript BY MAIL" link, or call 1-800-908-9946. Be sure you order the "IRS Tax Return Transcript".</i>			

*Check All that apply*

#### Individuals Who Filed Non-IRS Income Tax Returns

	Student	Parent 1	Parent 2
Check here if you filed a 2023 income tax return with a foreign tax authority other than the IRS and provide a signed copy of the income tax return that was filed with the country's relevant tax authority translated to English and converted to US Dollars.			

*Check All that apply*

#### Non-Tax Filer Information\*

	Student	Parent 1	Parent 2
Check here if you will <b>not</b> file and are <b>not required</b> to file a 2023 Federal Income Tax Return*			
Complete this section if the student and/or parent(s) worked, but will not file (and are not required to file) a 2023 Federal Tax Return and attach copies of all 2023 W-2 forms or equivalent documents. <i>(Fill in all that apply)</i>			

Income Source(s) from Work	Student	Parent 1	Parent 2
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
<b>Total Amount of Income Earned from Work</b>	\$	\$	\$

\* You may be asked to provide a copy of your "Verification of Non-filing Letter" confirming that a 2023 IRS Federal Tax Return was not filed with the IRS.

### D. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. One parent must sign this worksheet.

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent 1 Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent 2 Signature [if did not file joint return]

\_\_\_\_\_  
Date